

Transfer your super to New Zealand

If you have left Australia to permanently live in New Zealand, you may be eligible to transfer your QSuper Accumulation account to a fund in New Zealand. If you have an Income account or a Defined Benefit, Parliamentary, State or Police account, you will need to convert your account to an Accumulation account before you can request a transfer to a KiwiSaver account. However please note that currently QSuper does not accept transfers from New Zealand funds.

Are you eligible?

In order to be eligible to transfer your Accumulation account to a KiwiSaver account, you must have left Australia to permanently live in New Zealand and have a KiwiSaver account.

What you need to provide

You will need to provide the following documents to us with your completed form:

- evidence of your open KiwiSaver account, including the account number
- written confirmation from your KiwiSaver scheme that they will accept the transfer
- a certified copy of proof of residence at an address in New Zealand. This could include:
 - a utility bill (electricity, gas or water bill) issued in the last 3 months, or
 - landline phone bill issued in the last 3 months.
- a certified copy of either your current driver's licence or current passport
- the completed and witnessed statutory declaration on page 5.

The above documents cannot be faxed or emailed to us.

Who can certify documents in New Zealand?

The following people are authorised to certify your documents in New Zealand:

- judge
- notary public
- Justice of the Peace
- court registrar
- Australian consular officer or an Australian diplomatic officer.

What should my certified document/s look like?

After the certifier views your original identification document/s, they will:

- write or stamp 'certified as a true copy of the original'
- sign the document
- write their name and qualification
- apply a registration number (if applicable to their certifying authority, e.g. Justice of the Peace, reg #123456, CPA #123456), and/or company/employer name
- apply a stamp (if applicable to their certifying authority).

Certified as a true copy of the original

J Case

*J Case
Justice of the Peace
Registration #123456
15 July 2015*

Who can witness my statutory declaration in New Zealand?

The following people can witness your statutory declaration:

- solicitor
- Justice of the Peace
- notary public
- the Registrar or a Deputy Registrar of the Supreme Court or the District Court

If you are completing your statutory declaration and having your documents certified outside of New Zealand, please refer to the *Providing Your Identity* factsheet for information on who can certify your documents or call us in relation to completing a statutory declaration.

Additional transfer information

It's important to note that the whole of your Accumulation benefit must be transferred to the nominated KiwiSaver Scheme in New Zealand (partial transfers aren't available). Any insurance that you have through your Accumulation account will be cancelled.

Once the balance has been transferred to your KiwiSaver scheme, it is generally subject to New Zealand's retirement savings rules. We recommend that you seek personal financial advice before deciding on transferring your benefit.



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When should I use this form?

Use this form if you want to transfer your QSuper benefit to a KiwiSaver account. You can only transfer your whole Accumulation benefit to a KiwiSaver account if you have emigrated permanently to New Zealand. If you have any other accounts with QSuper they will need to be converted to an Accumulation account before we can transfer your benefit.

1 Personal details

Client number

You can find your client number on your annual statement or by logging in to Member Online.

Title Given names

Surname

Previous name (if we know you by another name)

Date of birth (dd/mm/yyyy)

Home phone number

Mobile phone number

Work phone number

Email address

Residential address (your current New Zealand address)

Postal address (your current New Zealand postal address) As above

Previous residential address in Australia

State

Postcode

Your Inland Revenue Department number

2 Details of your KiwiSaver Scheme

KiwiSaver Scheme name

KiwiSaver registration number

KiwiSaver Scheme address

3 Declaration and authorisation

- I declare I have emigrated permanently to New Zealand.
- I declare the information provided in this application is true and correct.
- I have completed the statutory declaration on page 5 of this application, and it has been witnessed by an appropriate person.
- I am aware my benefit cannot be transferred from QSuper until I meet all requirements in this form.
- I have an existing KiwiSaver account.
- My KiwiSaver provider has confirmed they can accept this transfer.
- I consent to the transfer of my entire QSuper benefit.
- I understand my QSuper insurance will be cancelled.

Signature

Date (dd/mm/yyyy)

Checklist

Before returning this form and statutory declaration, please check you have:

- Completed all fields on this form
- Completed the statutory declaration
- Evidence of your open KiwiSaver scheme account, including the account number
- Written confirmation from your KiwiSaver scheme that they will accept the transfer
- A certified copy of proof of residence at an address in New Zealand
- A certified copy of either your current driver's licence or current passport

Important information

You must transfer your full QSuper benefit into a KiwiSaver account. Partial transfers won't be accepted.

When transferring your benefit to a KiwiSaver account, QSuper will not convert Australian dollars to New Zealand dollars before processing the transfer. We will only issue cheques in Australian dollars and the receiving KiwiSaver provider will convert the currency.

Send your completed form to:
QSuper, GPO Box 200, Brisbane QLD 4001
Or via email qsuper@qsuper.qld.gov.au



Member Centres 70 Eagle Street Brisbane and 63 George Street Brisbane
Telephone 1300 360 750 (+617 3239 1004 if overseas)
Monday to Thursday 8:30am to 5:00pm AEST
Friday 9:00am to 5:00pm AEST

Postal address GPO Box 200 Brisbane Qld 4001
Email qsuper@qsuper.qld.gov.au
Fax 1300 242 070
Website qsuper.qld.gov.au

ABN: 60 905 115 063
SFN: 2610 419 41
CNC-255 01/07/17 FF12

New Zealand Statutory Declaration

I (provide your full name)

of (provide the address where you live)

(Provide your occupation – for example, bricklayer, teacher, unemployed)

solemnly and sincerely declare that

- I have now permanently emigrated to New Zealand and consent to the payment of my whole QSuper benefit to my KiwiSaver account.
- All information provided in or with this application is true and correct.
- I understand if I deliberately make a false statement in this statutory declaration I could be prosecuted.

I make this solemn declaration conscientiously believing the same to be true and by virtue of the *Oaths and Declarations Act 1957*.

Note: Do not complete the following section until you are with the person who will witness your declaration

Your signature

Declared at (place, for example town or city)

Date (dd/mm/yyyy)

Before me (name of official witness)

Qualification

Signature of official witness

Date (dd/mm/yyyy)