

Switch Investments in an Accumulation Account



When should I use this form?

We've made it really easy for you to make changes to the investment strategy in your Accumulation account. Just go to the Investment section of Member Online, or fill out this form and we'll take care of the rest.

Your investment switch becomes effective from the day we receive your notification. The exception is if it's received after 3pm (Queensland time) or on a Brisbane non-working day (weekends or Brisbane public holidays). If that's the case, we'll process the switch as if it was received the following Brisbane working day.

The unit price we'll apply to your switch will be the price it is two working days after we receive your valid request.

1 Personal details

Client number

Your client number can be found on your annual statement or by logging in to Member Online.

Title Given names

Surname

Previous name¹ (if we know you by another name)

Date of birth (dd/mm/yyyy)

Home phone number

Mobile phone number

Work phone number

Email address

Residential address

State

Postcode

Postal address

As above

State

Postcode

2 Investing your current balance

This is where you tell us how you'd like your **current** balance invested. You'll find more info about these options in our *Investment Choice Guide*. Just head to qsuper.qld.gov.au or call us and we'll send you a copy. You can also play around with the calculators section on our website to help choose an investment strategy that's right for you.

The VPP option is closed, so you can't contribute more money to this option, but you can choose to maintain or lower the balance.

Investment option	Percentage	Investment option	Percentage
Lifetime	<input type="text"/> %	Cash	<input type="text"/> %
Moderate	<input type="text"/> %	Diversified Bonds	<input type="text"/> %
Balanced	<input type="text"/> %	International Shares	<input type="text"/> %
Socially Responsible	<input type="text"/> %	Australian Shares	<input type="text"/> %
Aggressive	<input type="text"/> %	VPP (closed)	<input type="text"/> %
		Total (must add up to 100%)	<input type="text"/> %

Just so you know, we can't make payments directly into Self Invest. To transfer money into and out of Self Invest, just visit qsuper.qld.gov.au and log in to Member Online.

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3 Investing your future contributions

In this section, tell us how you'd like all **future** contributions invested.

- I'd like all my future contributions invested as specified in section 2
- OR
- I'd like all my future contributions invested as follows:

Investment option	Percentage	Investment option	Percentage
Lifetime	<input type="text"/> %	Cash	<input type="text"/> %
Moderate	<input type="text"/> %	Diversified Bonds	<input type="text"/> %
Balanced	<input type="text"/> %	International Shares	<input type="text"/> %
Socially Responsible	<input type="text"/> %	Australian Shares	<input type="text"/> %
Aggressive	<input type="text"/> %	Total (must add up to 100%)	<input type="text"/> %

As mentioned before, we can't make payments directly into Self Invest. To transfer money into and out of Self Invest, just visit qsuper.qld.gov.au and log in to Member Online

4 Finding your other super

If we have your TFN, we can use it to find any other super you may have. This could include lost super, other active accounts and any other money held by the ATO. If we find any other super, we'll write to you to see if you want us to consolidate it into your QSuper account. And don't worry if you change your mind, just call, write or email us to let us know.

- I want QSuper to find my other super.

5 Checking your attachments

Not sure what evidence we need or how to get certified copies? Check our *Proving Your Identity* factsheet. Just head to qsuper.qld.gov.au or call us and we'll send you a copy.

- If you're signing as a power of attorney, you'll need to attach your power of attorney documentation if you haven't already given it to us.

6 Declaration and authorisation

- I'm the person named on this form, or have a power of attorney to act on the member's behalf.
- The information I've given on this form is true and correct.
- I understand that from time to time the QSuper Board of Trustees may suspend unit prices and switching, and information on this is available on the QSuper website.
- I understand QSuper may contact me if the instructions I've given on this form are unclear and my switch will only be processed when a valid instruction is received.
- I understand that an Accumulation account switch request will include any contributions allocated to my account/s up until the time the request is finalised.

Name

Signature

Date (dd/mm/yyyy)

Please send your completed form to:
GPO Box 200, Brisbane, QLD 4001
Or via email qsuper@qsuper.qld.gov.au



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Friday 9:00am to 5:00pm AEST

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