

Transfer Your Deferred Retirement Benefit to an Accumulation Account

When to use this form

Send us this form if you:

- Are turning 55 and want to tell us how you want your money invested when it gets transferred to an Accumulation account
- Want to voluntarily close your Deferred Retirement Benefit account and transfer a discounted value of the funds to an Accumulation account. (Please read the *Defined Benefit Guide* for an explanation on how this discounted amount is calculated.)

We'll do our best to process your request within seven working days of receiving this form.

Please complete in **BLOCK** letters, in blue or black ink.

1 Personal details

Client number

Your client number can be found on your annual statement or by logging in to Member Online.

Title

Given names

Surname

Previous name¹ (if we know you by another name)

Date of birth (dd/mm/yyyy)

Home phone number

Mobile phone number

Work phone number

Email address

Residential address

State

Postcode

Postal address As above

State

Postcode

We recommend you speak with a financial adviser before choosing to close your Deferred Retirement Benefit account. The Deferred Retirement Benefit account is very different to the Accumulation account and isn't easily comparable.

2 Investing in the Accumulation account

Please tell us how you'd like your Deferred Retirement Benefit invested.

Invest my money according to my current investment preference or use the default option. **Go to section 3.**

OR

Invest my money in the following way:

Investment option	Allocation	Investment option	Allocation
Lifetime	<input type="text"/> %	Cash	<input type="text"/> %
Moderate	<input type="text"/> %	Diversified Bonds	<input type="text"/> %
Balanced	<input type="text"/> %	International Shares	<input type="text"/> %
Socially Responsible	<input type="text"/> %	Australian Shares	<input type="text"/> %
Aggressive	<input type="text"/> %	VPP (closed) ²	<input type="text"/> %
Total (must add up to 100%)			<input type="text"/> %

¹ If your name has changed and you work for a Queensland Government or related entity employer, let your payroll office know and they'll then let us know. Otherwise, please send us a certified copy of either a marriage certificate or other legal change of name document.

² VPP is only for existing holders of the VPP investment option.

3 Accumulation account insurance

If eligible, you may receive default insurance cover with an Accumulation account. For available insurance and information on eligibility terms and conditions, please refer to the *Accumulation Account Insurance Guide*.

I do not want to receive default cover.

- This means we will not automatically provide you with cover again, even if your employment situation changes. If you want to take out cover again, you can apply any time, subject to the eligibility terms and conditions at that time.
- Default insurance cover is provided in addition to any personalised Accumulation account insurance you may hold. We will not cancel any existing personalised cover as a result of this selection.

4 Finding your other super

If we have your TFN, we can use it to find any other super you may have. This could include lost super, other active accounts, and any other money held by the ATO. If we find any other super, we'll write to you to see if you want us to consolidate it into your Accumulation account. If you change your mind, you can call, write, or email to let us know.

I agree to QSuper finding my other super.

Yes No

If you choose yes, we'll let you know if we find any of your super so you can decide what to do.

5 Declaration and authorisation

- I'm the person named on this form or have a power of attorney to act on the member's behalf.
- The information I have given on this form is true and correct.
- I've read the *Defined Benefit Account Guide*.
- I've read the *Product Disclosure Statement for Accumulation and Income Accounts*.
- I understand that if I close my Deferred Retirement Benefit account, I can't reopen it.
- I understand that any insurance I already hold or receive as a result of submitting an application for an Accumulation account will be cancelled by QSuper in certain circumstances.³
- I understand that if I'm under age 55 when leaving the Deferred Retirement Benefit, the amount transferred will be a discounted amount as explained in the *Defined Benefit Account Guide*.

Name

Signature

Date signed (dd/mm/yyyy)

 / /

³ There are various circumstances when cover will end. See the *Accumulation Account Insurance Guide* at qsuper.qld.gov.au/pds

Member Centres

70 Eagle Street, Brisbane
63 George Street, Brisbane
Sunshine Coast University Hospital, Ground Floor,
Main Hospital Building, 6 Doherty Street, Birtinya

Member Service team

Phone 1300 360 750
Overseas +61 7 3239 1004
Monday to Thursday 8.30am – 5.00pm (AEST)
Friday 9.00am – 5.00pm (AEST)

Postal address GPO Box 200, Brisbane QLD 4001
Email qsuper@qsuper.qld.gov.au
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