

Spouse Deposit Form

How to use this form

Use this form to make a contribution to your spouse's QSuper Accumulation account.

Don't use this form if paying by BPAY®. You can make a BPAY® deposit through your bank with the details in your spouse's Member Online or annual statement.

If your spouse is not already a member, they will need open a QSuper Accumulation account first.

They can do this online (qsuper.qld.gov.au) or complete the Open an Accumulation Account form, at the back of our Product Disclosure Statement for Accumulation Account.

You can make a spouse contribution by::

- **Online** using the spouse contributions BPAY® details listed in the receiving spouse's Member Online or annual statement. (Don't use the BPAY® details of the contributing spouse.)
- **Cheque or money order** made payable to QSuper. Please make sure cheques are crossed and marked 'not negotiable'.
- **EFTPOS** contributions are accepted at our Member Centres.

Definition of a spouse

A spouse includes someone you are in a registered relationship with, or someone you are living with on a genuine domestic basis in a relationship as a couple (including a same-sex relationship).

- If you're making the contribution, you are the contributing spouse.
- If the contribution is being made on your behalf, you are the receiving spouse.

Government co-contribution

Keep in mind that spouse contributions are not eligible for the government super co-contribution, so the receiving spouse may be better off making a voluntary/personal contribution instead.

Find out more at qsuper.qld.gov.au/super/contributions

Spouse contributions also don't attract employer super guarantee (SG) payments.

Claiming a tax offset

A contributing spouse may be able to claim a tax offset in certain circumstances. You can find more info about this in our Accumulation Guide at qsuper.qld.gov.au or call us to request a copy.

Please complete in **BLOCK** letters, using blue or black ink.

1 Personal details – receiving spouse

Your client number can be found on your annual statement or by logging in to Member Online.

Tell us the account you want the contribution paid into.

Client number

Title First names

Last name

Previous name¹ (if we know you by another name)

Date of birth (dd/mm/yyyy)

/ /

Home phone number Mobile phone number

Work phone number

Email address

Residential address

State

Postcode

Please confirm you are under 75 so we can accept your spouse contribution.

I am 74 years old or younger.

2 Contributing spouse details

Title First names

Last name

Date of birth (dd/mm/yyyy)

/ /

Client number (optional)

3 Providing your tax file number (TFN)

Under the Superannuation Industry (Supervision) Act 1993, your super fund is authorised to collect your tax file number (TFN), which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change. If you transfer your super to another fund we may disclose your TFN to the other super provider unless you tell us not to in writing. You don't have to quote your TFN. However, providing your TFN to your super fund will have the following advantages (which may not otherwise apply):

- **Your super fund will be able to accept all types of contributions to your account(s)**
- The tax on employer contributions to your super account(s) will not increase
- Other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your super benefits
- It will make it much easier to trace different super accounts in your name so that you receive all your super benefits when you retire.

Receiving spouse's TFN

If you have already provided your TFN you do not need to provide it again.

We cannot process a spouse contribution into your account without your TFN.

4 How would you like this deposit invested?

Spouse contribution amount

\$

Invest this contribution according to my current investment preference or use the default option.

OR

Invest this contribution in the following way:

Investment option	Amount	OR	Percentage
Lifetime	<input type="text"/>		<input type="text"/>
Moderate	<input type="text"/>		<input type="text"/>
Balanced	<input type="text"/>		<input type="text"/>
Socially Responsible	<input type="text"/>		<input type="text"/>
Aggressive	<input type="text"/>	OR	<input type="text"/>
Cash	<input type="text"/>		<input type="text"/>
Diversified Bonds	<input type="text"/>		<input type="text"/>
International Shares	<input type="text"/>		<input type="text"/>
Australian Shares	<input type="text"/>		<input type="text"/>
Total (must add up to 100%)	<input type="text"/>		<input type="text"/>

Investing your super

Before you choose how you want your money invested, read our Investment Guide at qsuper.qld.gov.au or call us and we'll send you a copy.

If you don't tell us how you want your money invested, or you make your contribution via BPAY®, we'll invest it according to your investment strategy for future contributions. If you are not sure what your investment strategy is, you can find out on your annual statement, through Member Online, or by calling us.

When you invest in super, you are actually purchasing units in a given investment option. The unit prices go up and down each day, in much the same way that a share does, based on movements in the market value. As the unit price changes, so does the overall value of your investment.

If we receive your deposit by 12pm, that day's unit price for your investment options will be applied. For deposits we receive after 12pm, the next day's unit price will be applied. For deposits by EFTPOS or BPAY®, we apply the unit price for the day we receive your deposit.

We do reserve the right to temporarily suspend unit prices at any time if there is extreme market volatility or if circumstances outside of our control mean we can't set a unit price. If we do need to suspend a unit price, we'll let you know on our website.

Contribution caps

Limits called contribution caps apply to how much you can add to your super each year, and you'll be charged extra tax if you go over them. You can find out more in our Accumulation Guide at qsuper.qld.gov.au or call us and we'll send you a copy.

The cap for non-concessional contributions, including spouse contributions, is **\$110,000 from 1 July 2021**. You can find more information in our Personal Contributions Guide at qsuper.qld.gov.au or call us to request a copy.

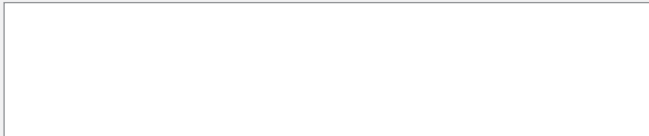
5 Declaration and authorisation

Both the contributing and receiving spouse must sign this section.

Receiving spouse

- We live together in a relationship on a permanent basis that meets the definition of a spouse.
- I understand the rules and conditions for deposits to my account and I accept that my deposit must generally be locked away (preserved) in my super account until I retire and reach the age I can access my super.
- I understand this contribution isn't eligible to be assessed for the Australian government co-contribution.
- The information I've given on this form is true and correct.
- I understand that this deposit can only be applied to my account if you have my TFN.

Signature



(Please sign in blue or black pen – We do not accept electronic signatures on this form.)

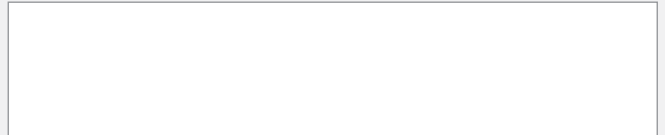
Date signed (dd/mm/yyyy)

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Contributing spouse

- We live together in a relationship on a permanent basis that meets the definition of a spouse.
- I am paying this money into my spouse's super account.
- I understand that in making this contribution on behalf of my spouse, it belongs to my spouse and I have no further claim to the money.

Signature



(Please sign in blue or black pen – We do not accept electronic signatures on this form.)

Date signed (dd/mm/yyyy)

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Member Centres

Visit qsuper.qld.gov.au/membercentres for locations

Member Services team

Phone 1300 360 750
Overseas +61 7 3239 1004
 Monday to Friday 8.00am – 6.00pm (AEST)

Postal address GPO Box 200, Brisbane QLD 4001
Email qsuper@qsuper.qld.gov.au
Fax 1300 242 070
Website qsuper.qld.gov.au

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