

Transfer your Super Savings account(s) to your QSuper Accumulation account

When to use this form

Complete this form if you would like to transfer part or all of the money from your Super Savings account(s) to your QSuper Accumulation account.

If you would prefer to do this online, you can combine your other super money into QSuper through Member Online at memberonline.qsuper.qld.gov.au.

Please note, if you would like to transfer any insurance you may have with your Super Savings account(s), you will first need to complete the *Application to Transfer My Insurance to QSuper* form before you submit this form. It is important to receive confirmation that your insurance has been transferred prior to submitting this form as your insurance in your Super Savings account will be cancelled when that account is closed.

For more information about transferring your Super Savings account(s) to your QSuper Accumulation, refer to our transfer guidance at qsuper.qld.gov.au/transfer or call us on 1300 360 750.

Please complete in **BLOCK** letters, in blue or black ink.

1 Personal details

QSuper Client number

You can find your client number on your annual statement or by logging in to QSuper Member Online.

Title

First name/s

Last name

Previous name¹ (if we know you by another name)

Date of birth (dd/mm/yyyy)

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Home phone number

Mobile phone number

Work phone number

Email address

! If your name is listed differently for your Super Savings account, you'll need to update your details before you send this form to us.

Residential address

State

Postcode

Postal address

As above

State

Postcode

¹ If your name has changed and you work for the Queensland Government or a default employer, let your payroll office know and they'll then let us know. Otherwise, please send us a certified copy of either a marriage certificate or other legal change of name document.

2 Amounts you would like to transfer

If you are closing your Super Savings account, make sure:

1. You have already asked your employer to pay your future super contributions to your QSuper Accumulation account – see qsuper.qld.gov.au/changingjobs
2. You have found out whether or not transferring your super from your Super Savings account will mean you lose any benefits, including insurance.
3. If you want to transfer your full balance, you understand this will close your Super Savings account.

My Super Savings account details

Member ID

ABN: 60 905 115 063

USI: 60 905 115 063 003

Super Savings Accumulation account

Transfer my full balance

OR

Transfer a partial amount
(dollars and cents – do not round up or down)

\$

Super Savings – Business Accumulation account

Transfer my full balance

OR

Transfer a partial amount
(dollars and cents – do not round up or down)

\$

Super Savings – Corporate Accumulation account

Transfer my full balance

OR

Transfer a partial amount
(dollars and cents – do not round up or down)

\$

Super Savings – Transition to Retirement Income account

Transfer my full balance

OR

Transfer a partial amount
(dollars and cents – do not round up or down)

\$

Super Savings – Retirement Income account

Transfer my full balance

OR

Transfer a partial amount
(dollars and cents – do not round up or down)

\$

Need help?

You can call us on **1300 360 750** if you'd like help with completing this form.

3 Declaration and authorisation

- I am the person named on this form, or have a power of attorney to act on the member's behalf.¹
- I want the Trustee to arrange the transfer of my money from my Super Savings account(s) to my QSuper Accumulation account.
- If I transfer the full balance of a Super Savings Transition to Retirement Income account or a Super Savings Retirement Income account, I understand that I will cease to receive any more income payments.
- I understand that closing my Super Savings account(s) will cancel insurance cover on those account(s) unless I transfer this insurance to my QSuper account(s) first.
- I understand any Insurance, Binding Death Benefit Nomination, and Authorities to release information (e.g. to your financial adviser) I have with my Super Savings account(s) will not automatically transfer to my QSuper Accumulation account.
- I understand that my transfer will be invested according to my current QSuper Accumulation account investment strategy.
- You may wish to claim a tax deduction for personal contributions made to the account that you're closing prior to the transfer. You can do this via Australian Retirement Trust Member Online.
- I understand when transferring my superannuation from a Super Savings account to my QSuper Accumulation account I will lose any potential Retirement Bonus that could be payable when commencing a QSuper Retirement Income account or QSuper Lifetime Pension.
- I understand that administration fees and the fee cap for my Super Savings account(s) are different from the fees and fee cap of my QSuper Accumulation account, and any administration fees paid for my Super Savings account(s) will not carry across to my QSuper Accumulation account. The fee cap for the QSuper account I am transferring to will apply.
- I have notified my employer (if relevant) to pay any future contributions to my QSuper Accumulation account.
- I read and understood the QSuper Product Disclosure Statement (PDS) for Accumulation Account.
- I declare all information provided in this form is true and correct.

Name

Signature

Date signed (dd/mm/yyyy)

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Consider financial advice on your accounts

Deciding what to do with your superannuation accounts is important, particularly if you have insurance or specific investments in place.

We can help you understand your options and give you the information you need to make your own decision. Please refer to our transfer guidance at

qsuper.qld.gov.au/transfer. Alternatively, for information and options about your QSuper account, call **1800 643 893** or visit qsuper.qld.gov.au/financial-advice.

For information and advice options about your Australian Retirement Trust Super Savings account, call **13 11 84** or visit australianretirementtrust.com.au/advice.

Where to send this form

Please send your completed form to us by:

Post

QSuper
PO Box 200
Brisbane QLD 4001

Email

qsuper@qsuper.qld.gov.au

¹ If you're signing as a power of attorney and you haven't already given us a certified copy of your power of attorney documentation, please attach it to this form.

Member Centres

70 Eagle Street, Brisbane
63 George Street, Brisbane
Sunshine Coast University Hospital, Ground Floor,
Main Hospital Building, 6 Doherty Street, Birtinya

Member Services team

Phone 1300 360 750
Overseas +61 7 3239 1004
Monday to Friday 8.00am – 6.00pm (AEST)

Postal address GPO Box 200, Brisbane QLD 4001
Email qsuper@qsuper.qld.gov.au
Fax 1300 242 070
Website qsuper.qld.gov.au

This form and all QSuper products are issued by Australian Retirement Trust Pty Ltd (ABN 88 010 720 840, AFSL 228975) as trustee for Australian Retirement Trust (ABN 60 905 115 063). Any reference to "QSuper" is a reference to the government division of Australian Retirement Trust. This is general information only, so it does not take into account your personal objectives, financial situation, or needs. You should consider whether the product is right for you by reading the relevant product disclosure statement (PDS) and target market determination (TMD) available at qsuper.qld.gov.au or call us on 1300 360 750 to request a copy. Where necessary, consider seeking professional advice tailored to your individual circumstances. We take protecting the privacy of personal information seriously. We are collecting your personal information to administer your QSuper Accumulation account. Without this information we may be unable to administer your account or provide you with other services. We may also disclose this information to third parties if we need to, if you have given consent to the disclosure, or if we are required to by law. If you want to know more about our privacy policy, including how we collect, hold, use, and disclose personal information, or how individuals can access or correct their information, visit qsuper.qld.gov.au/privacy or call us to request a copy.

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