Switch Investments in an Accumulation Account

When to use this form

We've made it easy for you to make changes to the investment strategy in your QSuper Accumulation account. Just go to the Investment section of Member Online (**memberonline.qsuper.qld.gov.au**), or fill out this form and we'll take care of the rest.

Requests to change your investment option(s) for your existing account balance received by 3pm AEST on a business day will be processed using the valuation date unit price. Requests received after 3pm AEST on a business day, or at any time on a non-business day (weekends or national public holidays) will be processed using the valuation date unit price for the next business day.

Processing of the transaction will generally be completed two days after receipt.

1 Personal details

Client number

Your client number can be found on your annual statement or by logging in to Member Online.

Title

Given names

Surname

Previous name[1] (if we know you by another name)

Date of birth (dd/mm/yyyy)

Home phone number

Mobile phone number

Work phone number

Email address

Residential address

State

Postcode

Postal address

☐ Same as residential address

State

Postcode

2 Investing your current balance

This is where you tell us how you'd like your **current** balance invested. You'll find more info about these options in our Investment Guide at **qsuper.qld.gov.au/pds**. Or call us and we'll send you a copy. You can also use the calculators section on our website to help choose an investment strategy that's right for you.

The VPP option is closed, so you can't contribute more money to this option, but you can choose to maintain or lower the balance.

Investment option	Allocation	Investment option	Allocation
Lifetime	%	VPP (closed)	%
High Growth	%	Australian Shares Index	%
Balanced	%	International Shares Hedged Index	%
Conservative -Balanced	%	International Shares Unhedged Index	%
Conservative	%	Listed Property Index	%
Balanced Risk-Adjusted	%	Unlisted Assets	%
Socially Conscious Balanced	%	Bonds Index	%
High Growth Index	%	Cash	%
Balanced Index	%	**Total*** (must add up to 100%)	%

For members in our closed Self Invest option, we can't make payments directly into Self Invest. To transfer money into and out of Self Invest, log in to Member Online.

1 If your name has changed and you work for the Queensland Government or related entity employer, let your payroll office know and they'll then let us know. Otherwise, please send us a certified copy of either a marriage certificate or other legal change of name document.

QSuper

Part of Australian Retirement Trust

Australian Retirement Trust Pty Ltd (ABN 88 010 720 840, AFSL 228975) is the trustee of Australian Retirement Trust (ABN 60 905 115 063).

3 Investing your future contributions

In this section, tell us how you'd like all **future** contributions invested.

◯ I'd like all my future contributions invested as specified in section 2

OR

◯ I'd like all my future contributions invested as follows:

Investment option	Allocation	Investment option	Allocation
Lifetime	%	Balanced Index	%
High Growth	%	Australian Shares Index	%
Balanced	%	International Shares Hedged Index	%
Conservative -Balanced	%	International Shares Unhedged Index	%
Conservative	%	Listed Property Index	%
Balanced Risk-Adjusted	%	Unlisted Assets	%
Socially Conscious Balanced	%	Bonds Index	%
High Growth Index	%	Cash	%
Total (must add up to 100%)			%

As mentioned before, we can't make payments directly into Self Invest. To transfer money into and out of Self Invest, log in to Member Online.

4 Checking your attachments

Not sure what evidence we need or how to get certified copies? Check our Proving Your Identity factsheet.

- If you're signing as a power of attorney, you'll need to attach your power of attorney documentation if you haven't already given it to us.

5 Declaration and authorisation

- I'm the person named on this form, or have a power of attorney to act on the member's behalf.
- The information I've given on this form is true and correct.
- I understand that from time to time Australian Retirement Trust Pty Ltd may suspend unit prices and switching, and information on this is available on the QSuper website.
- I understand Australian Retirement Trust may contact me if the instructions I've given on this form are unclear and my switch will only be processed when a valid instruction is received.
- I understand that an Accumulation account switch request will include any contributions allocated to my account/s up until the time the request is finalised.

Name

Signature

Date signed (dd/mm/yyyy)

/ /

Where to send this form

Please send your completed form to us by:

Post

QSuper
GPO Box 200
Brisbane QLD 4001

Email

qsuper@qsuper.qld.gov.au

Member Centres
Visit **qsuper.qld.gov.au/membercentres** for locations

Member Services team
Phone 1300 360 750
Overseas +61 7 3239 1004
Monday to Friday 8.00am – 6.00pm (AEST)

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Email qsuper@qsuper.qld.gov.au
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Website qsuper.qld.gov.au

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