

Transfer your Deferred Retirement Benefit to an Accumulation Account

When to use this form

Send us this form if you:

- Are turning 55 and want to tell us how you want your money invested when we transfer it to an existing Accumulation account
- Want to voluntarily close your Deferred Retirement Benefit account and transfer a discounted value of the funds to an Accumulation account. Please read the Defined Benefit Guide for an explanation on how this discounted amount is calculated.

If you don't have an Accumulation account yet

You can open a QSuper Accumulation account in Member Online at memberonline.qsuper.qld.gov.au or with the Open an Accumulation Account form at qsuper.qld.gov.au/forms. Then you can return to complete this form.

We aim to process your request within seven working days of receiving this form.

Please complete in **BLOCK** letters, in blue or black ink.

1 Personal details

Client number

Your client number can be found on your annual statement or by logging in to Member Online.

Title

First names

Last name

Previous name¹ (if we know you by another name)

Date of birth (dd/mm/yyyy)

Home phone number

Mobile phone number

Work phone number

Email address

Residential address

State

Postcode

Postal address As above

State

Postcode

We recommend you speak with a financial adviser before choosing to close your Deferred Retirement Benefit account. The Deferred Retirement Benefit account is very different to the Accumulation account and is not easily comparable.

¹ If your name has changed and you work for a Queensland Government or related entity employer, let your payroll office know and they'll then let us know. Otherwise, please send us a certified copy of either a marriage certificate or other legal change of name document.



Part of Australian Retirement Trust

Australian Retirement Trust Pty Ltd (ABN 88 010 720 840, AFSL 228975) is the trustee of Australian Retirement Trust (ABN 60 905 115 063).

2 Investing in the Accumulation account

Please tell us how you would like your Deferred Retirement Benefit invested.

Invest my money according to my current investment preference or use the default option where I have not made an investment preference. **Go to section 3.**

OR

Invest my money in the following way:

Investment option	Allocation	Investment option	Allocation
Lifetime	<input type="text"/> %	VPP (closed) ²	<input type="text"/> %
High Growth	<input type="text"/> %	Australian Shares Index	<input type="text"/> %
Balanced	<input type="text"/> %	International Shares Hedged Index	<input type="text"/> %
Conservative -Balanced	<input type="text"/> %	International Shares Unhedged Index	<input type="text"/> %
Conservative	<input type="text"/> %	Listed Property Index	<input type="text"/> %
Balanced Risk-Adjusted	<input type="text"/> %	Unlisted Assets	<input type="text"/> %
Socially Conscious Balanced	<input type="text"/> %	Bonds Index	<input type="text"/> %
High Growth Index	<input type="text"/> %	Cash	<input type="text"/> %
Balanced Index	<input type="text"/> %		
Total* (must add up to 100%)			<input type="text"/> %

² VPP is only for existing holders of the VPP investment option.

3 Declaration and authorisation

- I'm the person named on this form or have a power of attorney to act on the member's behalf.
- The information I have given on this form is true and correct.
- I've read the Defined Benefit Account Guide.
- I've read the Product Disclosure Statement for Accumulation Account.
- I understand that if I close my Deferred Retirement Benefit account, I can't reopen it.
- I understand that if I'm under age 55 when leaving the Deferred Retirement Benefit, the amount transferred will be a discounted amount as explained in the Defined Benefit Account Guide.

Name

Signature

Date signed (dd/mm/yyyy)

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Member Centres

Visit qsuper.qld.gov.au/membercentres for locations

Member Services team

Phone 1300 360 750
Overseas +61 7 3239 1004
 Monday to Friday 8.00am – 6.00pm (AEST)

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ACCH-218. FO33. 07/24.