

Spouse Deposit Form

How to use this form

Use this form to make a contribution to your spouse's QSuper Accumulation account.

Don't use this form if paying by BPAY®. You can make a BPAY® deposit through your bank with the details in your spouse's Member Online or annual statement.

If your spouse is not already a member, they will need open a QSuper Accumulation account first.

They can do this online (qsuper.qld.gov.au) or complete the Open an Accumulation Account form, at the back of our Product Disclosure Statement for Accumulation Account.

Before you complete this form, please read our Personal Contributions Guide for information about making personal contributions, available at qsuper.qld.gov.au/guides or call us on 1300 360 750 to request a copy.

You can make a spouse contribution by:

- **Online** using the spouse contributions BPAY® details listed in the receiving spouse's Member Online or annual statement. don't use the BPAY® details of the contributing spouse.
- **Cheque or money order** made payable to QSuper, marked "not negotiable".
- **EFTPOS** contributions are accepted at our Member Centres.

Definition of a spouse

A spouse includes someone you are in a registered relationship with, or someone you are living with on a genuine domestic basis in a relationship as a couple (including a same-sex relationship).

- If you're making the contribution, you are the contributing spouse.
- If the contribution is being made on your behalf, you are the receiving spouse.

Government co-contribution

Keep in mind that spouse contributions are not eligible for the government super co-contribution, so depending on their individual circumstances, the receiving spouse may be better off making a voluntary/personal contribution instead. Find out more at qsuper.qld.gov.au/super/contributions

Spouse contributions also don't attract employer super guarantee (SG) payments.

Claiming a tax offset

A contributing spouse may be able to claim a tax offset in certain circumstances. You can find more info about this in our Accumulation Guide at qsuper.qld.gov.au or call us to request a copy.

Contribution acceptance requirements

To complete the deposit, we must have the receiving spouse's Tax File Number (TFN) on file. If this is not held, the deposit will be returned.

Spouse contributions can only be accepted if you are under 75. If you are 75 or above, your deposit will be returned.



Part of Australian Retirement Trust

Please complete in **BLOCK** letters, using blue or black ink.

1 Personal details – receiving spouse

Your client number can be found on your annual statement or by logging in to Member Online.

Tell us the account you want the contribution paid into.

Client number

Account number (optional)

Title

First name/s

Last name

Previous name¹ (if we know you by another name)

Date of birth (dd/mm/yyyy)

Home phone number

Mobile phone number

Work phone number

Email address

Residential address

State

Postcode

We can only accept your eligible spouse contribution if you are under 75 years old.

2 Contributing spouse details

Title

First name/s

Last name

Date of birth (dd/mm/yyyy)

Client number (optional)

¹ If your name has changed and you work for the Queensland Government or default employer, let your payroll office know and they will then let us know. Otherwise, please send us a certified copy of either a marriage certificate or other legal change of name document.

3 How would you like this deposit invested?

Spouse contribution amount

Invest this contribution according to my current investment preference or use the default option.

OR

Invest this contribution in the following way:

Investment option	Amount	OR	Percentage
Our lifecycle option			
<input type="checkbox"/> Lifetime	\$ <input type="text"/>	or	<input type="text"/> %
Diversified options			
<input type="checkbox"/> High Growth	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Balanced	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Conservative-Balanced	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Conservative	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Balanced Risk-Adjusted	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Socially Conscious Balanced	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> High Growth Index	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Balanced Index	\$ <input type="text"/>	or	<input type="text"/> %
Asset class options			
<input type="checkbox"/> Australian Shares Index	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> International Shares Hedged Index	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> International Shares Unhedged Index	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Listed Property Index	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Unlisted Assets	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Bonds Index	\$ <input type="text"/>	or	<input type="text"/> %
<input type="checkbox"/> Cash	\$ <input type="text"/>	or	<input type="text"/> %
Total	\$ <input type="text"/>		<input type="text"/> %

(Percentages must add up to 100%)

Investing your super

Before you choose how you want your money invested, read our Investment Guide at qsuper.qld.gov.au or call us and we'll send you a copy.

If you don't tell us how you want your money invested, or you make your contribution via BPAY®, we'll invest it according to your investment strategy for future contributions. If you are not sure what your investment strategy is, you can find out on your annual statement, through Member Online, or by calling us.

If we receive your deposit by 12pm, that day's unit price for your investment options will be applied. For deposits we receive after 12pm, the next day's unit price will be applied. For deposits by EFTPOS or BPAY®, we apply the unit price for the day we receive your deposit.



Contribution caps

Limits called contribution caps apply to how much you can add to your super each year, and you'll be charged extra tax if you go over them. You can find out more in our Accumulation Guide at qsuper.qld.gov.au or call us and we'll send you a copy.

For information on the non-concessional contributions cap, including spouse contributions, please refer to our Personal Contributions Guide at qsuper.qld.gov.au or you can call us to request a copy.

4 Declaration and authorisation

Both the contributing and receiving spouse must sign this section.

Receiving spouse

- I have read and understood this form.
- We live together in a relationship on a permanent basis that meets the definition of a spouse.
- I understand the rules and conditions for deposits to my account and I accept that this deposit must generally be locked away (preserved) in my super account until I retire and reach the age I can access my super.
- I understand this contribution isn't eligible to be assessed for the Australian government co-contribution.
- The information given on this form is true and correct.
- I am 74 years old or younger.
- I understand this deposit cannot be accepted if you do not have my Tax File Number (TFN).

Signature

(Please sign in blue or black pen – We do not accept electronic signatures on this form.)

Date signed (dd/mm/yyyy)

If you have not previously provided your Tax File Number (TFN) and wish to supply this, please update via Member Online or by completing the Tax File Number notification form available on our website. To protect your privacy, please do not write your TFN on this form.

Contributing spouse

- I have read and understood this form.
- We live together in a relationship on a permanent basis that meets the definition of a spouse.
- I am paying this money into my spouse's super account.
- I understand that in making this contribution on behalf of my spouse, it belongs to my spouse and I have no further claim to the money.

Signature

(Please sign in blue or black pen – We do not accept electronic signatures on this form.)

Date signed (dd/mm/yyyy)

Where to send this form

Please post your completed form to us at:

QSuper
GPO Box 200
Brisbane QLD 4001

Member Centres

Visit qsuper.qld.gov.au/membercentres for locations

Member Services team

Phone 1300 360 750
Overseas +61 7 3239 1004
Monday to Friday 8.00am – 6.00pm (AEST)

Postal address GPO Box 200, Brisbane QLD 4001
Email qsuper@qsuper.qld.gov.au
Fax 1300 242 070
Website qsuper.qld.gov.au

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