



# Age 75 – Defined Benefit to Accumulation account transfer

## What do I use this form for?



If you are about to reach age 75 you need to complete this form. At 75, the value of your Defined Benefit account will automatically be transferred to a QSuper Accumulation account. This form allows you to advise how you would like the value invested. Please complete in blue or black ink.

### PLEASE NOTE:

- ☞ If you do not indicate how you would like your balance invested, it will automatically be invested in the Balanced option.
- ☞ Before choosing your investment option/s, you should make sure you have understood the information in the QSuper *Investment choice at a glance* fact sheet, available from our website or QSuper.
- ☞ If you want to change your investment mix for your existing account, you can download an *Investment switch* form from our website. Alternatively, call 1300 360 750 and we'll send you one.

### PART A ACCOUNT DETAILS

Please enter your QSuper member number in the box below.

Member number:

#### HELPING HAND

You can find your member number on your benefit statement.

### PART B PERSONAL DETAILS

Title:  Mr  Mrs  Miss  Ms  Dr

Surname:

Given names:

Postal address:



State:

Postcode:

Phone number (home):

(work):

(mobile):

Email address:

Date of birth:

### PART C HOW WOULD YOU LIKE THIS TRANSFER INVESTED?

Please invest this transfer in the following investment option/s (this deposit only):

	(Amount)		(Percentage)
Balanced	\$ <input type="text"/>	or	<input type="text"/> %
Cash Plus	\$ <input type="text"/>	or	<input type="text"/> %
Socially Responsible	\$ <input type="text"/>	or	<input type="text"/> %
Basic Growth	\$ <input type="text"/>	or	<input type="text"/> %
High Growth	\$ <input type="text"/>	or	<input type="text"/> %
Cash	\$ <input type="text"/>	or	<input type="text"/> %
Fixed Interest	\$ <input type="text"/>	or	<input type="text"/> %
Australian Shares	\$ <input type="text"/>	or	<input type="text"/> %
International Shares	\$ <input type="text"/>	or	<input type="text"/> %
VPP (closed)*	\$ <input type="text"/>	or	<input type="text"/> %
<b>Total</b>			<b>100</b> %

\* The VPP (closed) option is only available if you currently have money invested in this option and if you notify QSuper prior to your 75th birthday.

**PART D DECLARATION AND AUTHORISATION**

- I declare I am the person named on this form.
- I declare I have read and understood the QSuper *Investment choice at a glance* fact sheet.
- I understand that neither the capital investment nor the investment returns of QSuper are guaranteed by QSuper Limited, the QSuper Board of Trustees, the State of Queensland, or any other party.

(Signature)

**X** **SIGN HERE**

(Date – dd/mm/yyyy)

/   /

**Contacting QSuper**

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 GPO Box 200 Brisbane Qld 4001  
**Phone 1300 360 750**  
 Fax 07 3237 1169



**qsuper.qld.gov.au**

**Your privacy**

The privacy of your personal information is important to QSuper. We are collecting the information on this form to assess your entitlement to benefits. If applicable, certain details will be sent to the rollover institutions you nominate. Details may also be sent to the Australian Taxation Office. To obtain further information about QSuper's privacy policy, you can download QSuper's *Your privacy* fact sheet from the QSuper website. Alternatively, call us and we will send you a copy.

